

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Case No. 08-13555 (JMP)
	: :
Debtors.	: (Jointly Administered)
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LEHMAN BROTHERS SPECIAL FINANCING	: :
INC. and LEHMAN BROTHERS HOLDINGS INC.	: :
	: :
Plaintiffs,	: :
	: Adversary Proceeding
-against-	: :
	: No.: 09-01261 (JMP)
AMERICAN FAMILY LIFE ASSURANCE	: :
COMPANY OF COLUMBUS and	: :
BNY CORPORATE TRUSTEE SERVICES	: :
LIMITED	: :
	: :
Defendants.	: :
-----	X
AMERICAN FAMILY LIFE ASSURANCE	: :
COMPANY OF COLUMBUS	: :
	: :
Counterclaim Plaintiff,	: :
	: :
-against-	: :
	: :
LEHMAN BROTHERS SPECIAL FINANCING	: :
INC. and LEHMAN BROTHERS HOLDINGS INC.	: :
	: :
Counterclaim Defendants.	: :
-----	X

STIPULATION OF DISMISSAL OF ALL CLAIMS

This Stipulation of Dismissal ("Stipulation") is made in the above-captioned action (the "Action") by Lehman Brothers Special Financing Inc., Lehman Brothers Holdings Inc., American Family Life Assurance Company of Columbus and BNY Corporate Trustee Services Limited (collectively, the "Parties").

The Parties hereby stipulate that this Action, including all claims and counterclaims filed therein, be and hereby is dismissed, pursuant to Fed. R. Bankr. P. 7041 and Fed. R. Civ. P. 41(a)(1) with prejudice, each party to bear its own costs, including attorney's fees.

IN WITNESS WHEREOF, each of the Parties below has caused a counterpart of this Stipulation to be executed and delivered by its duly authorized signatory as of the date written below.

Dated: December 23, 2009

/s/ Ralph I. Miller

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